



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27105	+506	+1.90
NIFTY	8191	+134	+1.67

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.02	+2.24
HDFCBANK	57.04	+3.07
ICICIBK	10.72	+3.98
INFY	31.22	+1.30
TATAMOTOR	42.63	+6.68
WIPRO	11.71	+1.47

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-437.56
FIIs Index Future	194.60
FIIs Index Options	2122.74
FIIs Stock Future	1115.36
FIIs Stock Options	-28.04
DII's Eq (Provisional)	1114.38

CURRENCY

RBI RATE	08-MAY-2015
RUPEE - \$	64.0493
EURO	71.7608
YEN 10	53.4100
GBP	99.0394

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18191	+267	+1.49
NASDAQ	5003	+58	+1.17
NIKKEI	19624	+245	+1.47
HANG SENG	27676	+98	+0.36
SGX NIFTY	8265	+52	+0.63

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1188.0	-0.90
SILVER	16.425	-0.040
CRUDE	59.29	-0.10
COPPER	2.9020	-0.0185
NATURAL GAS	2.905	+0.025

WORLD EVENTS

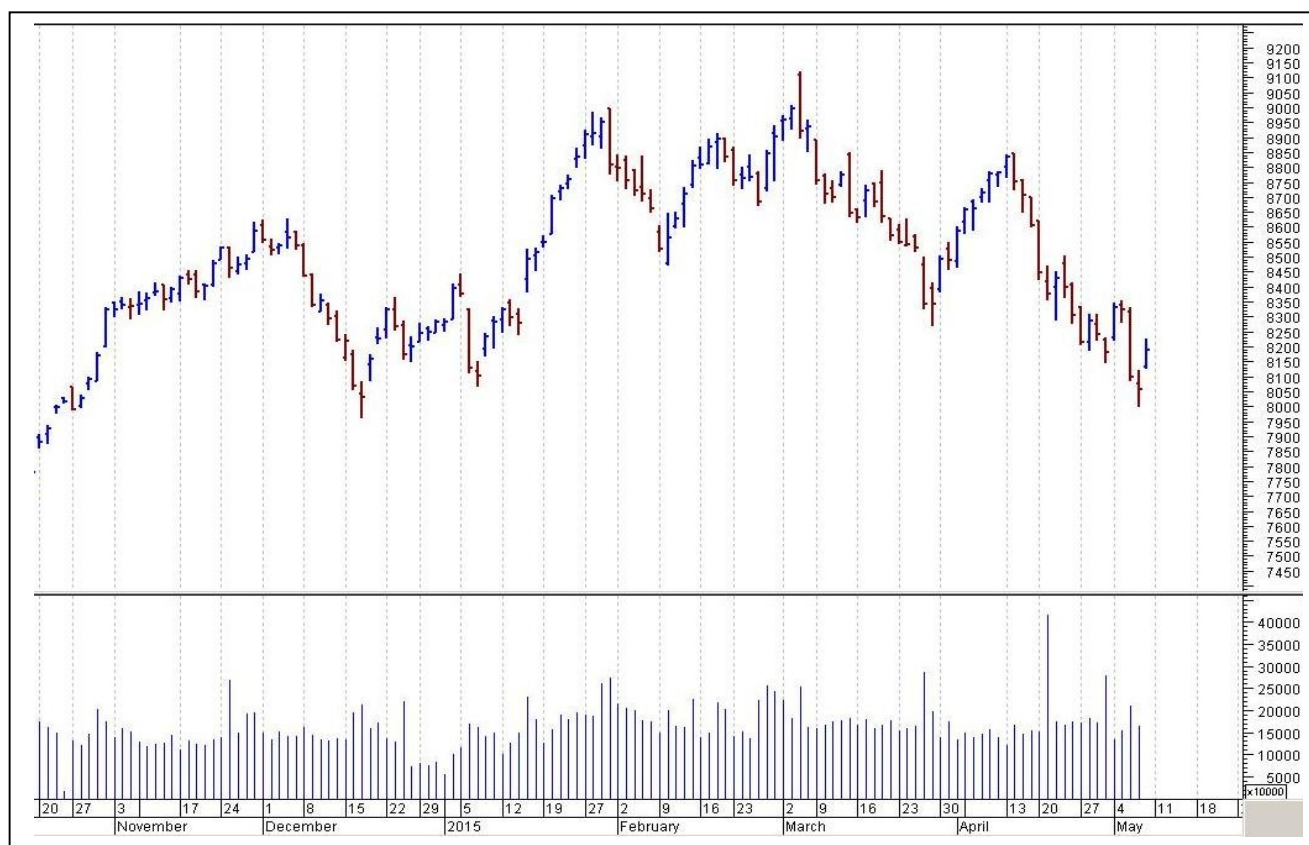
- US:Labor Market Conditions Index m/m
- UK: Official Bank Rate
- MPC Rate Statement
- Asset Purchase Facility

TOP STORY

- Oriental Bank of Commerce (OBC) Cuts Base Rate By 25 bps To 10% Effective May 15
- PM Narendra Modi Launches Three Social Security Schemes Pradhan Mantri Suraksha Bima Yojana, Pradhan Mantri Jeevan Jyoti Yojana & Atal Pension Yojana Across The Country.
- Govt says SAIL & NMDC to set up 3 mt steel plant in Chhattisgarh, to invest up to Rs18,000 cr
- China Central Bank Cuts Benchmark Lending Rates By 25 bps To 5.1%
- Gillette Q3 Net Profit At Rs 30.8 Cr Vs Rs 8 Cr (YoY) Total Income Up 8.5% At Rs 494 Cr Vs Rs 455.5 Cr (YoY)
- Tourism Fin Corp Q4 Net Profit Down 23.3% At Rs 11.2 Cr Vs Rs 14.6 Cr (YoY) Total income Up 4.4% At Rs 44.7 Cr Vs Rs 42.8 Cr (YoY)
- Syndicate Bank Q4 Net Profit Up 1.9% At Rs 416.9 Cr Vs Rs 409.3 Cr (YoY) NII Down 1% At Rs 1,423 Cr Vs Rs 1,432.7 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Friday's trade. The sentiments were on optimistic note after reports suggested that government has set-up a panel for suggesting ways to resolve MAT dispute as well as some other tax issues. The sentiments also got support after Harvard study reported that India is projected to achieve highest annual GDP growth rate of 7.9% over next 8 years, overtaking its South Asian economic rival China. Traders were seen piling position in Realty, Auto and Bankex stocks while selling was witnessed in Consumer Durables sector stocks. For today's trade Nifty likely to trade in the range between 8230 – 8250 in the upper side and 8150 – 8110 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8191	8150	8110	8050	8030	8230	8250	8270	8320



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BHARTIARTEL	399.45	396	407	412	TRADING CALL
HAVELLS (SHORT)	278.45	283	271	267	TRADING CALL
NMDC	131.55	129.5	134	137	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SHIVAMAUTO	117.9	116	127	135	TRADING CALL
TVTODAY	241.2	237	252	265	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VIRTUALG	ASIA INVESTMENT CORPORATION (MAURITIUS) LTD	B	2,650,000	12.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GULFOILLUB	GULF OIL INTERNATIONAL MAURITIUS INC	BUY	437500	446.75
GULFOILLUB	BRIDGE INDIA FUND	SELL	437500	446.75

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1448.50	1431.00	1413.50	1452.00	1469.50	1490.50
AMBUJACEM	233.20	229.92	226.63	234.93	238.22	243.23
ASIANPAINT	759.40	749.97	740.53	762.18	771.62	783.83
AXISBANK	540.80	533.53	526.27	540.77	548.03	555.27
BAJAJ-AUTO	2123.05	2065.87	2008.68	2106.98	2164.17	2205.28
BANKBARODA	145.10	139.80	134.50	148.00	153.30	161.50
BHARTIARTL	397.95	394.70	391.45	397.35	400.60	403.25
BHEL	231.35	229.62	227.88	231.73	233.47	235.58
BPCL	748.05	737.45	726.85	747.90	758.50	768.95
CAIRN	206.20	204.43	202.67	206.47	208.23	210.27
CIPLA	654.70	638.12	621.53	649.53	666.12	677.53
COALINDIA	363.70	359.42	355.13	362.68	366.97	370.23
DRREDDY	3350.45	3305.72	3260.98	3347.73	3392.47	3434.48
GAIL	369.10	364.25	359.40	368.85	373.70	378.30
GRASIM	3493.15	3469.50	3445.85	3498.65	3522.30	3551.45
HCLTECH	925.50	911.38	897.27	930.07	944.18	962.87
HDFC	1185.35	1163.97	1142.58	1181.98	1203.37	1221.38
HDFCBANK	982.00	962.33	942.67	975.07	994.73	1007.47
HEROMOTOCO	2300.65	2263.03	2225.42	2288.92	2326.53	2352.42
HINDALCO	138.95	136.03	133.12	137.77	140.68	142.42
HINDUNILVR	895.20	864.12	833.03	885.58	916.67	938.13
ICICIBANK	317.00	311.70	306.40	315.30	320.60	324.20
IDEA	170.00	166.20	162.40	171.80	175.60	181.20
IDFC	160.10	156.07	152.03	159.13	163.17	166.23
INDUSINDBK	810.45	801.73	793.02	808.72	817.43	824.42
INFY	1957.95	1946.28	1934.62	1956.92	1968.58	1979.22
ITC	328.00	324.00	320.00	326.65	330.65	333.30
KOTAKBANK	1329.50	1312.67	1295.83	1331.83	1348.67	1367.83
LT	1601.25	1583.53	1565.82	1599.27	1616.98	1632.72
LUPIN	1770.35	1745.27	1720.18	1766.08	1791.17	1811.98
M&M	1180.35	1167.37	1154.38	1187.98	1200.97	1221.58
MARUTI	3610.55	3574.67	3538.78	3597.33	3633.22	3655.88
NMDC	131.00	128.42	125.83	130.18	132.77	134.53
NTPC	142.00	140.83	139.67	142.72	143.88	145.77
ONGC	315.50	311.43	307.37	317.92	321.98	328.47
PNB	145.70	138.65	131.60	149.35	156.40	167.10
POWERGRID	140.00	139.07	138.13	140.63	141.57	143.13
RELIANCE	889.70	869.28	848.87	881.52	901.93	914.17
SBIN	261.95	258.83	255.72	263.42	266.53	271.12
VEDL	217.95	214.10	210.25	217.95	221.80	225.65
SUNPHARMA	940.25	924.82	909.38	935.53	950.97	961.68
TATAMOTORS	513.70	502.07	490.43	508.98	520.62	527.53
TATAPOWER	73.20	72.30	71.40	73.25	74.15	75.10
TATASTEEL	366.70	362.20	357.70	368.60	373.10	379.50
TCS	2527.25	2499.70	2472.15	2543.85	2571.40	2615.55
TECHM	621.40	616.63	611.87	620.77	625.53	629.67
ULTRACEMCO	2698.00	2646.03	2594.07	2678.02	2729.98	2761.97
WIPRO	540.50	536.23	531.97	540.37	544.63	548.77
YESBANK	826.10	809.87	793.63	819.68	835.92	845.73
ZEEL	309.45	306.82	304.18	310.73	313.37	317.28



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/SURV/29520:- Star Ferro and Cement Limited (SFCL) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from May 08, 2015 (Friday).

NSE Download Ref No :NSE/FAOP/29619:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: DHFL, KSCL, AJANTPHARM, BRITANNIA, SOUTHBANK, OIL, BEL WEF MAY 29, 2015

NSE Download Ref.No.: NSE/CML/29624:-Listing of Equity Shares of AdiFinechem Limited (ADI) (New Listing)wefMay 08, 2015.

NSE Download Ref.No.: NSE/CML/29625:-Listing of Equity Shares of Lycos Internet Limited (LYCOS) (New Listing)wefMay 08, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
APTECHT	11-May-15	Dividend	1.75
HINDZINC	12-May-15	Dividend	2.5
SUNCLAYLTD	13-May-15	Dividend	
SBT	14-May-15	Dividend	5
MYSOREBANK	14-May-15	Annual General Meeting/Dividend	1
HIKAL	18-May-15	Dividend	0.5
NESTLEIND	19-May-15	Annual General Meeting/Dividend	12.5
HARITASEAT	22-May-15	Dividend	
RIIL	26-May-15	Annual General Meeting/Dividend	3.5
RSYSTEMS	3-Jun-15	Annual General Meeting/Dividend	
ICICIBANK	4-Jun-15	Annual General Meeting/Dividend	5
INFY	15-Jun-15	Annual General Meeting/Dividend	29.5
GRUH	16-Jun-15	Annual General Meeting/Dividend	2
ATUL	18-Jun-15	Annual General Meeting/Dividend	8.5
WELSPUNIND	18-Jun-15	Dividend	7.5
WELCORP	18-Jun-15	Dividend	0.5
ESSELPACK	19-Jun-15	Annual General Meeting/Dividend	1.6
NAVINFLUOR	19-Jun-15	Dividend	8.5
GOACARBON	29-Jun-15	Annual General Meeting/Dividend	1
DABUR	29-Jun-15	Annual General Meeting/Dividend	0.75
M&MFIN	2-Jul-15	Annual General Meeting/Dividend	4
HDFCBANK	2-Jul-15	Annual General Meeting/Dividend	8

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1164/\$1141 & Resistance = \$1222/\$1254.
- Crude oil range->\$54 to \$64.
- U.S. Stocks Rise as Jobs Data Spur Optimism on Economy, Rates: - U.S. stocks rose after a rebound in hiring last month bolstered optimism that economic growth is accelerating, but not fast enough to warrant higher interest rates in June. Payrolls rebounded in April following an even bigger setback a month earlier than previously estimated, a sign companies are confident the U.S. economy will reboot after stagnating early this year. The unemployment rate dropped to 5.4 percent
- U.S. Unemployment Falls to Lowest Level since May 2008: - April's job-creation score was better, March was worse, and the U.S. jobless rate crept closer to the Federal Reserve's moving target for full employment.
- Oil futures rise as markets await U.S. nonfarm payrolls: - [Crude oil futures](#) rose on Friday, as the commodity rebounded from losses posted in the previous session amid broad profit taking and as investors awaited the release of upcoming U.S. nonfarm payrolls data. Oil prices came under pressure on Thursday as a broadly stronger U.S. dollar prompted market players to lock in gains from a recent rally which took prices to the highest level of the year.
- Gold futures edge higher, eyes on U.S. jobs data: - Gold prices edged higher in European morning hours on Friday, but gains were limited as demand for the greenback remained supported by Thursday's jobless claims data and as markets eyed an upcoming report on U.S. nonfarm payrolls.

TRENDS & OUTLOOK – DATE: 11- May- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26455	26700	26901	27192	27455
SILVER (July)	35500	36800	37900	39000	40545

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	405	409	415	421	426
ZINC (May)	145.65	148.30	151.45	153.50	156.40
LEAD (May)	125.55	128.10	131.65	134.70	137.25
NICKEL (May)	866	880	912	934	952

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	3555	3690	3780	3875	3990
NATURAL GAS (May)	167	174	181	189	195

DATE TALKS : TODAY'S ECONOMIC DATA :

Eurogroup Meetings, Official Bank Rate of GBP, MPC Rate Statement of GBP, Labor Market Conditions Index.



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